

**LION
GLOBAL
INVESTORS**

An OCBC Company

LionGlobal Singapore Physical Gold Fund

Valued Worldwide.
Vaulted in Singapore.



Allocated Physical Gold is vaulted in Singapore. Image is for illustration purposes only.
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LionGlobal Singapore Physical Gold Fund

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LionGlobal Singapore Physical Gold Fund is **Singapore's first physical gold fund**.

The Fund seeks to track, as closely as possible, before fees and expenses (including, but not limited to, hedging costs where applicable), the performance of the LBMA Gold Price* AM.



Key Features



Physical gold

The Fund is backed by investment-grade gold bars with a minimum fineness of 99.5%, meeting LBMA standards¹.

- Gold bars are uniquely identifiable and segregated under the Fund's assets
- No gold derivative exposure



Safekept in Singapore

Singapore is globally recognised for its strong rule of law and domestic political stability.

- Stable foreign relations
- Safe from natural disasters
- No history of gold confiscation since the country's founding in 1965



Securely vaulted

The gold is vaulted in Le Freeport in Singapore, a secure storage facility with 24/7 security.

- Electronic personnel monitoring, CCTV surveillance and armed guards
- Monitored by multiple government agencies
- Supervised by Singapore Police Force, Singapore Customs and Civil Aviation Authority of Singapore



Fully insured

The allocated physical gold is insured to its full value against loss, theft and damage whilst in custody and in transit.

*LBMA GOLD PRICE IS A TRADEMARK OF PRECIOUS METALS PRICES LIMITED, LICENSED TO ICE BENCHMARK ADMINISTRATION LIMITED (IBA) AS THE ADMINISTRATOR OF THE LBMA GOLD PRICE, AND IS USED BY LION GLOBAL INVESTORS LIMITED WITH PERMISSION UNDER LICENCE FROM IBA.

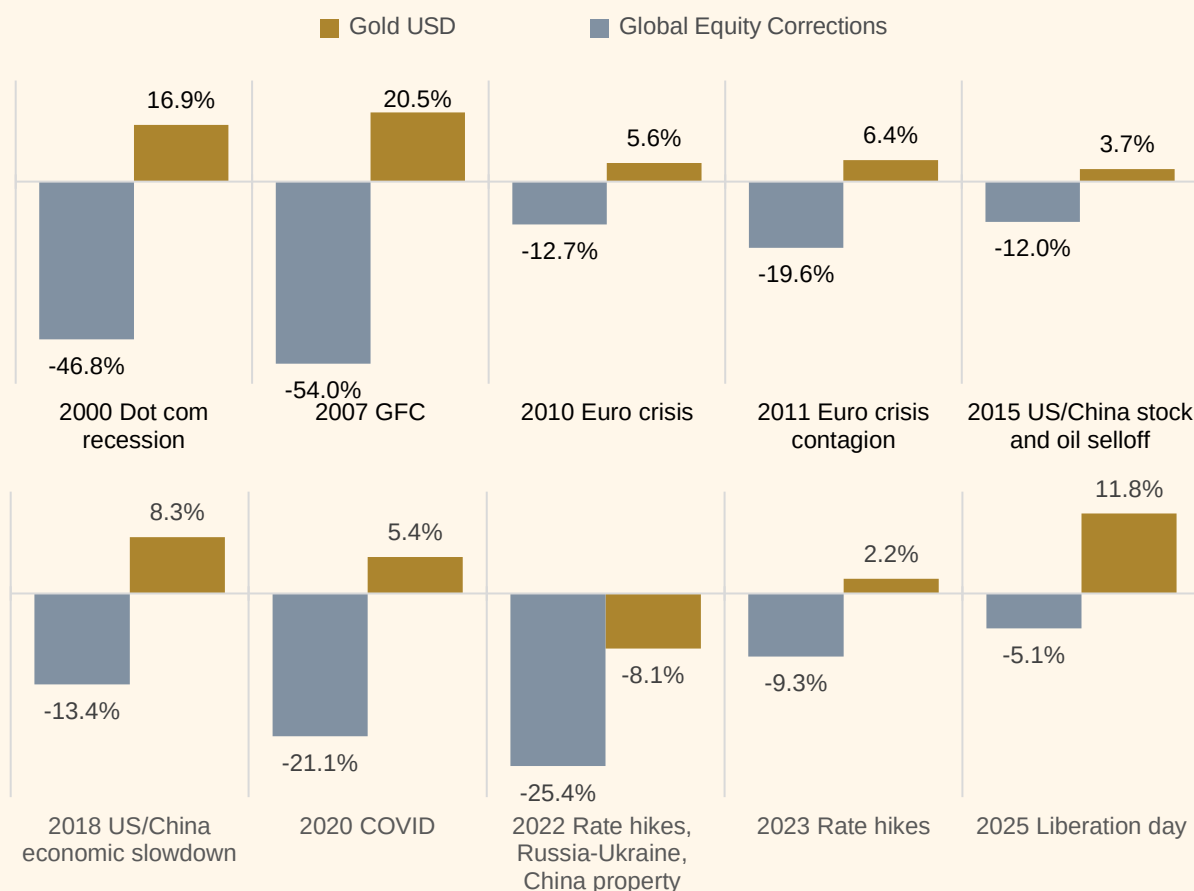
¹LBMA (LONDON BULLION MARKETS ASSOCIATION) IS THE GLOBAL TRADE ASSOCIATION THAT SETS INTERNATIONAL STANDARDS FOR GOLD BULLION.

LionGlobal Singapore Physical Gold Fund offers access to a safe-haven asset that is securely vaulted in Singapore.

Safe-Haven Asset That Weathers Crises



- Safe-haven assets may retain or even increase in value during periods of market crisis
- Since 2000, global equity markets have experienced 10 major crises, including financial crises, interest rate volatility, sovereign debt crises, wars and speculative bubbles
- Gold generated a positive return in 9 crises
- Gold outperformed equities in 2022, declining less than global equities



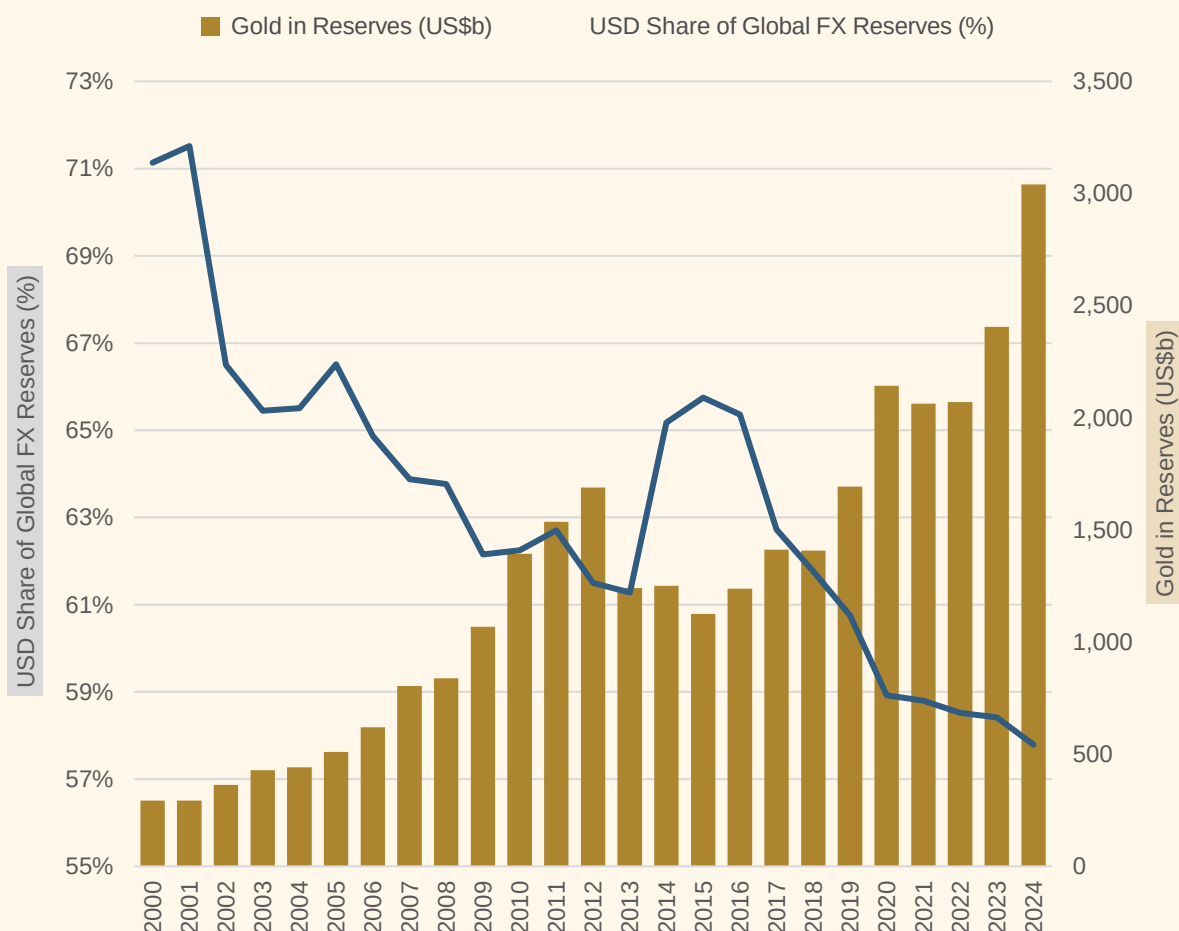
Source: Morningstar, in USD terms, Sep 2025. Global equity: MSCI World. Gold: LBMA Gold AM Price. Past performance and the predictions, projections or forecasts on the economy, securities markets, bond markets or the economic trends of the markets are not necessarily indicative of the future or likely performance of the Fund.

Gold has demonstrated its safe-haven status by weathering crises since 2000.

Central Bank Buying Supports Gold Price



- Gold's share of global reserves has risen, while the USD share has declined
- The value of gold in global reserves has increased more than ninefold since 2000
- The share of USD in global reserves has declined from 71% to 58%
- The trend of central bank diversification coincides with increased central bank gold buying
- Central bank gold buying supports both gold demand and prices



Sources: Metals Focus; Refinitiv GFMS; ICE Benchmark Administration; World Gold Council; IMF, Currency Composition of Official Foreign Exchange Reserves (COFER), Sep 2025.

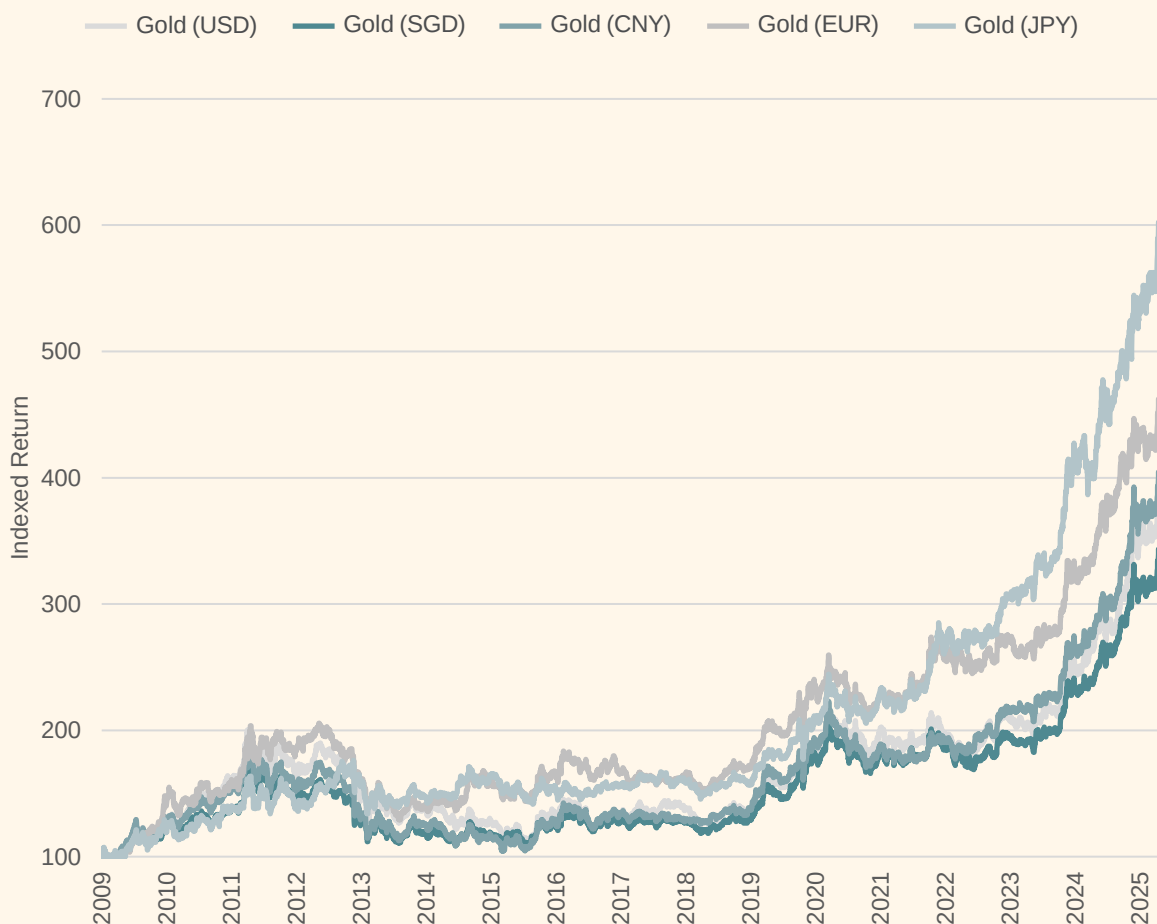
Gradual USD diversification by central banks drives demand for gold and supports gold prices.

Long-term Value Preservation



- Gold's safe-haven status endures across multiple currencies
- Gold has appreciated against both developed market and Asian currencies
- Historically, gold has served as a hedge against weakness of fiat currencies
- Gold's safe-haven and fiat currency hedge qualities help preserve long-term wealth globally

Gold in Various Currencies



Source: Morningstar, in local currency terms, Sep 2025.

Gold has risen across multiple currencies,
preserving long-term wealth globally.

Current Options For Investing In Gold



Factors In Gold Investing				
Option	Storage in a safe jurisdiction Physical gold stored in Singapore	Liquidity Easy to increase/decrease exposure	Accessible Available in small denominations	Secure and/or insured Safely custodised and insured against risks
Gold Bullion	✓		✓	
ETFs/Unit Trusts		✓	✓	
Gold Futures		✓	✓	
Gold Miners		✓	✓	
LionGlobal Singapore Physical Gold Fund	✓	✓	✓	✓

An ideal solution that offers an optimal balance of safe storage, security and liquidity.

Partners:



Custodian:



An asset you trust seeks a home you can trust.
Invest in the LionGlobal Singapore Physical Gold Fund.

Product Information

Key Information	
Name	LionGlobal Singapore Physical Gold Fund
Inception Date	1 December 2025
Launch Price	SGD 1.00 per Unit of a Class denominated in SGD / USD 1.00 per Unit of a Class denominated in USD
Classification	Excluded Investment Product
Base Currency	USD
Investment Objective	The investment objective of the Sub-Fund is to track as closely as possible before fees and expenses (including but not limited to hedging costs where applicable) the performance of the LBMA Gold Price AM.
Exclusions	The Fund may not invest in other types of investments, including but not limited to futures, options, swaps, warrants and other financial instruments, other than for liquidity and hedging purposes.
Benchmark	LBMA Gold Price AM
Dealing Frequency	Daily
Pricing Basis	Forward
Switching	Not allowed

Share Classes	Class A SGD (Acc)	Class A USD (Acc)	Class A SGD H (Acc)
Base Currency	SGD	USD	SGD
Hedging	-	-	SGDH
ISIN	SGXZ20357158	SGXZ85871689	SGXZ74563800
Bloomberg Ticker	LGOLDAA SP	LGOLDAU SP	LGOLDAH SP
Preliminary Charge			
Current	2%	2%	2%
Maximum	2%	2%	2%
Management Fee (p.a.)			
Current	0.40%	0.40%	0.40%
Maximum	2%	2%	2%
Realisation Charge			
Current	0%	0%	0%
Maximum	0%	0%	0%
Dealing			
Payment Mode	Cash	Cash	Cash
Min. Initial Investment	SGD 1,000	USD 1,000	SGD 1,000
Min. Subsequent Investment	SGD 100	USD 100	SGD 100
Min. Holding	100 units	100 units	100 units
Min. Regular Savings Plan	SGD 100	USD 100	SGD 100
Min. Realisation	100 units (cash)	100 units (cash)	100 units (cash)

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An investment in a precious metals fund is not intended to be a complete investment programme for any investor. As a prospective investor, you should carefully consider whether an investment in a precious metals fund is suitable for you, taking into account, your investment objectives, risk appetite and the potential price movements of precious metals. You are responsible for your own investment choices.

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LGI, its related companies, their directors and/or employees may hold units of the Fund and be engaged in purchasing or selling units of the Fund for themselves or their clients.

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利安新加坡实物 黄金基金

全球珍藏，
新加坡金库保管



指定实物黄金存由新加坡金库保管。图片仅用于示意目的。

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利安新加坡实物黄金基金

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利安新加坡实物黄金基金是新加坡首支实物黄金基金。

本基金力求在扣除费用和支出（包括但不限于适用情况下的对冲成本）之前，尽可能紧密地跟踪伦敦金银市场协会（LBMA）黄金价格*上午版的表现。



主要特点

实物黄金

基金由纯度至少为99.5%的投资级金条支持，符合伦敦金银市场协会（LBMA）标准¹。

- 基金资产中的金条皆可独立识别，且隔离保管
- 不通过黄金衍生品进行投资

安全存放于新加坡

新加坡以其健全的法治和国内政治稳定而享誉全球。

- 地缘政治稳定
- 免受自然灾害影响
- 自1965年建国以来，没有没收黄金的历史纪录

安全存放

黄金被存放在新加坡自由港金库，这是一个安全可靠的存储设施，提供全天候安保服务。

- 电子人员/访客监控、闭路电视监控及武装护卫
- 受多个政府机构监控
- 由新加坡警察部队、新加坡海关和新加坡民航局监管

全额投保

根据托管人专门为基金购买的保单提供全额保险，涵盖保管和运输过程中指定实物黄金金条被盗、丢失和损坏的情况。

*LBMA黄金价格是PRECIOUS METALS PRICES LIMITED的商标，已授权给ICE基准管理有限公司（IBA）作为LBMA黄金价格的管理者，并经IBA许可，由利安资金管理公司使用

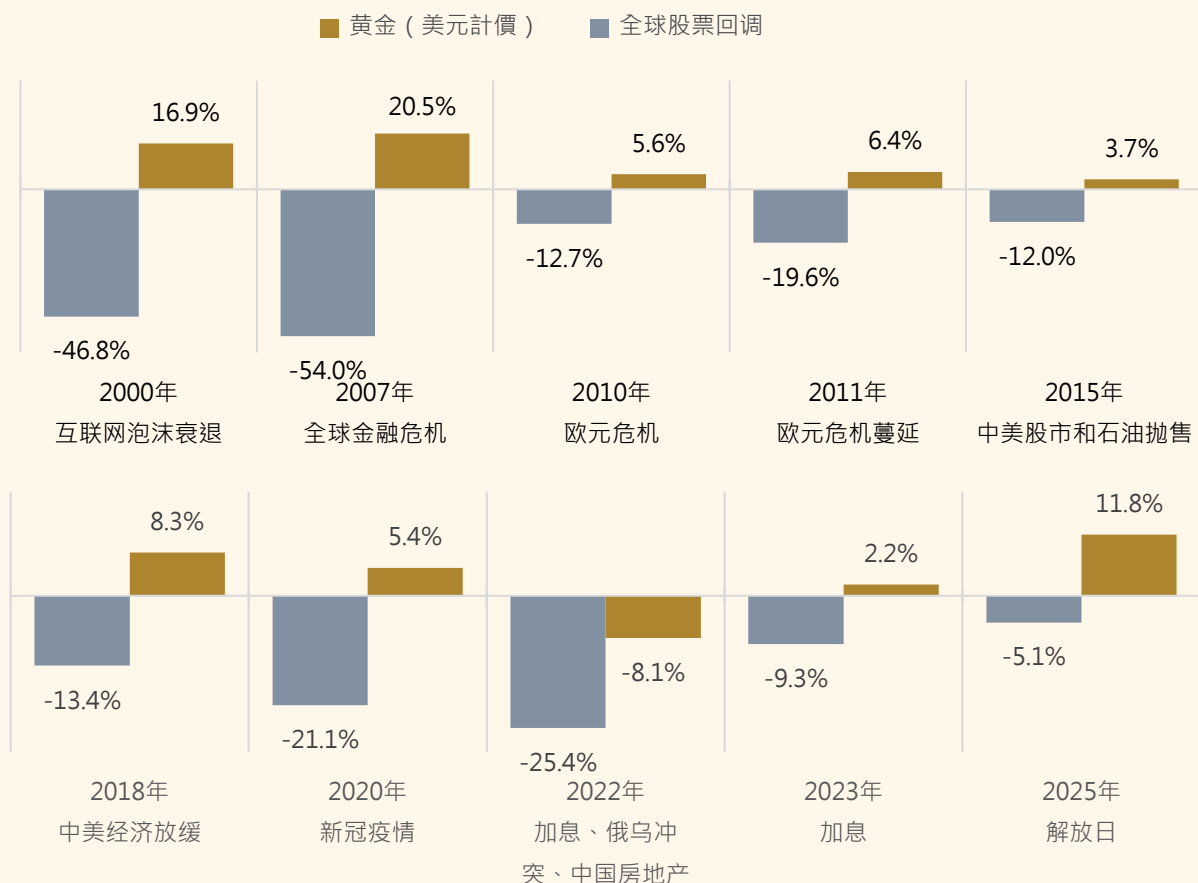
¹伦敦金银市场协会（LBMA）是制定国际黄金标准的全球贸易协会

利安新加坡实物黄金基金让投资人能够配置安全性高、存放于新加坡高规格金库的避险资产

经得起危机 考验的避险 资产



- 在市场危机期间，避险资产通常能够保值，甚至可能增值
- 自2000年以来，全球股市经历了10次重大危机，包括金融危机、利率波动、主权债务危机、战争和投机泡沫
- 黄金在其中9次危机中均实现了正收益
- 2022年黄金表现优于股票，跌幅小于全球股市。



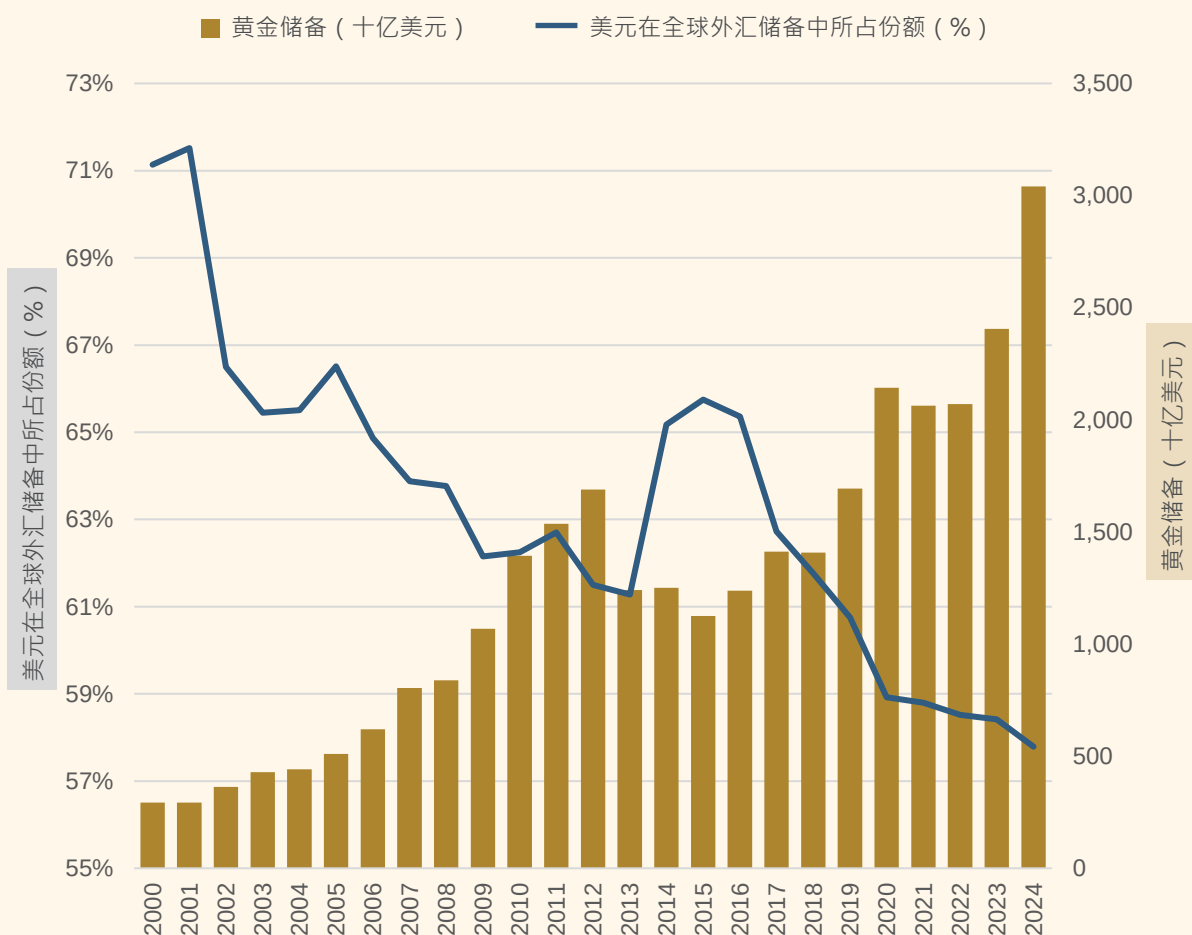
数据来源：晨星，以美元计，2025年9月。全球股票: MSCI 世界指数。黄金: LBMA黄金价格上午。基金过往业绩以及对经济、证券市场、债券市场或市场经济趋势的预测、展望或预期，并不一定代表基金未来的业绩或可能表现。

自 2000 年以来，黄金经历了各种危机的考验，证明了其避险地位。

中央银行 买入支撑 金价



- 黄金在全球储备中的份额上升，而美元的份额下降。
- 自2000年以来，全球黄金储备的价值增长逾九倍。
- 美元在全球储备中的占比从71%下降到58%。
- 中央银行外汇储备多元化的趋势，正与其增加黄金购买量相互呼应。
- 各国央行持续增持黄金，支撑了黄金需求与金价。



数据来源：Metals Focus; Refinitiv GFMS; 洲际交易所基准管理机构; 世界黄金协会; IMF, Currency Composition of Official Foreign Exchange Reserves (COFER), 2025年9月。

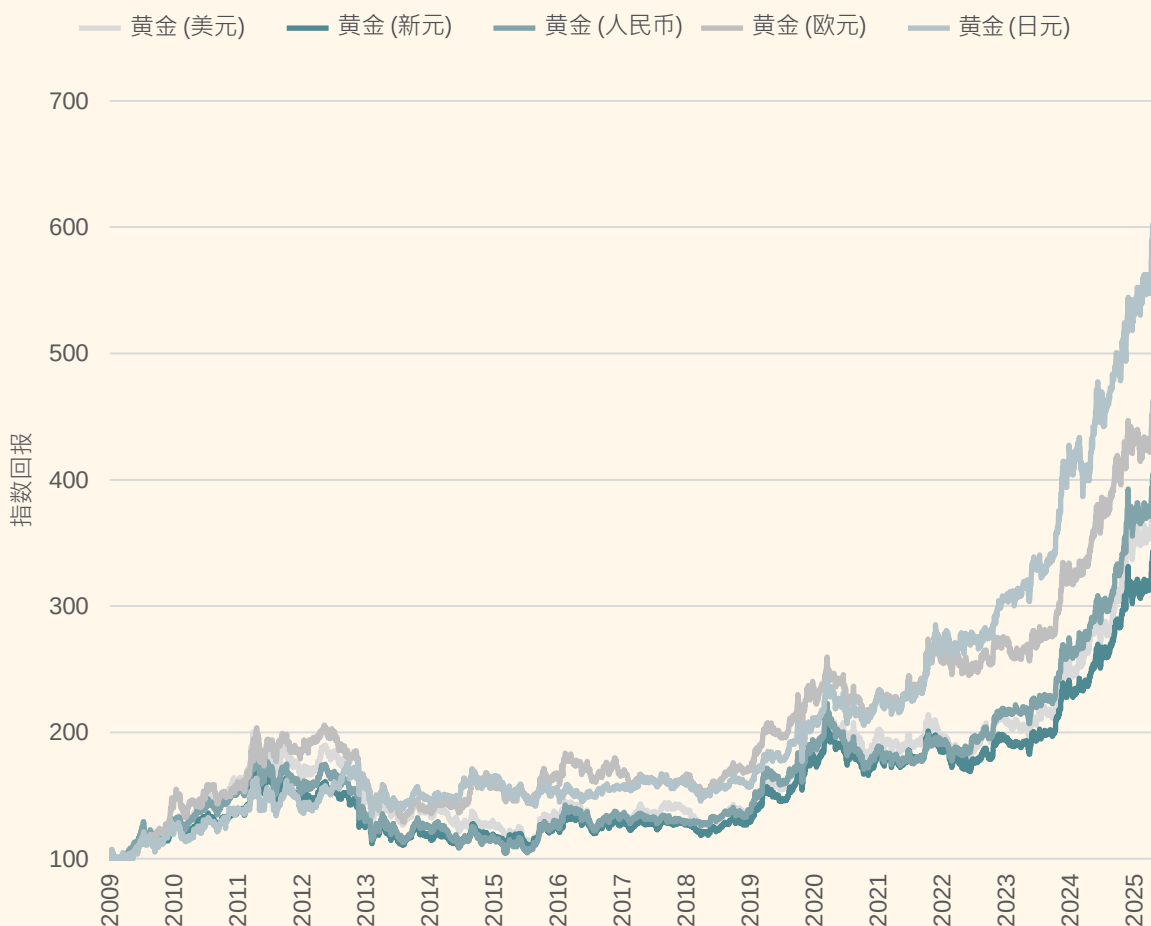
各国中央银行逐步实现美元多元化配置，
推高黄金需求，并支撑了金价

长期保值



- 黄金的避险地位超越多种货币
- 黄金兑发达市场货币和亚洲货币均呈现升值。
- 历史上，黄金一直 是对冲法定货币贬值的重要工具
- 黄金的避险属性和对冲法定货币贬值的能力，有助于全球投资者实现长期财富保值

黄金兑主要货币升值



数据来源：晨星，以本地货币计价；2025年9月。

黄金兑美元和新元等多种货币长期走强，
凸显其全球范围内的财富保值能力

目前投资黄金的主要方式



黄金投资的关键考量因素

投资选项	储存于安全的司法 管辖区 实物黄金存放于新 加坡	流动性强 易于增加/减少投资 额度	易于获取 提供小面额版本	安全性 / 保险 妥善保管并投保以防范 风险
金条	✓		✓	
ETF/单位信托		✓	✓	
黄金期货		✓	✓	
黄金矿业公司		✓	✓	
利安新加坡实物黄金 基金	✓	✓	✓	✓

在安全储存、风险保障与流动性之间实现最佳平衡的理想黄金投资方案

合作伙伴：



保管人：



为您信任的资产寻找一个您信任的归宿
投资利安新加坡实物黄金基金。

产品信息

关键信息	
名称	利安新加坡实物黄金基金
成立日期	2025年12月1日
上市价格	新币计价类别：每单位 1.00 新币 美元计价类别：每单位 1.00 美元
分类	除外投资产品
基准货币	美元
投资目标	本基金的投资目标力求在扣除费用和开支之前（包括但不限于适用情况下的对冲成本），尽可能紧密地跟踪伦敦金银市场协会（LBMA）黄金价格上午版的表现。
除外条款	本基金除流动性管理及对冲目的外，不得投资于其他类型的金融工具，包括但不限于期货、期权、互换、权证及其他金融产品。
基准	LBMA黄金价格上午版
交易频率	每日
计价基准	远期定价
转换	不允许

份额类别	A类股新元 (累积)	A类股美元 (累积)	A类股新元对冲 (累积)
基准货币	新元	美元	新元
对冲	-	-	新元对冲
国际证券识别码	SGXZ20357158	SGXZ85871689	SGXZ74563800
彭博代号	LGOLDAA SP	LGOLDAU SP	LGOLDAH SP
初始费用			
目前	2%	2%	2%
最多	2%	2%	2%
管理费（每年）			
目前	0.40%	0.40%	0.40%
最多	2%	2%	2%
赎回费用			
目前	0%	0%	0%
最多	0%	0%	0%
交易			
认购方法	现金	现金	现金
最低初始投资	1000新元	1000美元	1000新元
最低后续投资	100新元	100美元	100新元
最低持有量	100单位	100单位	100单位
最低定期储蓄计划	100新元	100美元	100新元
最低赎回	100 单位 (现金)	100单位 (现金)	100单位 (现金)

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